DEPENDENT VERIFICATION FORM

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification (CFR Title 34, Part 668). In this process we may compare information from your FAFSA with copies of student’s and parent’s 2015 Federal Tax Return Transcripts, W-2 forms or other financial documents. If there are differences between your FAFSA information and the verification documents provided we may make corrections to your FAFSA. Any verification documents with missing information cannot be processed. Complete all verification documents as soon as possible so that your financial aid will not be delayed.

Please print. You must answer each question. Write “N/A” or “0” if it does not apply. Print the student name and student I.D. number on the top of all documents.

Contact Information: (___) ______________________________ (___) _____________________________ Student Phone Number Parent Phone Number

Family Information:

Parent Marital Status:

- If your parents are married or remarried mark “Married or Remarried.”
- If your parents are separated or divorced, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months or during the most recent year that you actually received support from a parent.) If this parent is remarried, answer the questions about that parent and your stepparent.
- Consistent with the Supreme Court decision on the Defense of Marriage Act (DOMA), same-sex couples must report their marital status as married if they were legally married in a state or other jurisdiction (foreign country) that permits same-sex marriage.
- If your legal parents (biological and/or adoptive) are not married or are divorced from each other and live together, select “Unmarried and both parents living together” and provide information about both of them regardless of their gender.
- If your parent was never married and does not live with your other legal parent, or is widowed answer the questions about that parent.
- If your widowed parent is remarried, answer the questions about that parent and your stepparent.

Complete table below with information pertaining to your parents/step-parents listed on FAFSA only.

If your parent is currently remarried you must list your step-parent here and on the FAFSA.

<table>
<thead>
<tr>
<th>Parent 1</th>
<th>Parent 2</th>
<th>Supporting parent’s CURRENT marital status:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Father or Mother</td>
<td>Father, Mother, or if Parent 1 is remarried list Stepparent</td>
<td>Never Married</td>
</tr>
<tr>
<td>First &amp; Last Name</td>
<td>First &amp; Last Name</td>
<td>Married/Remarried</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Separated/Divorced</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Widowed</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Unmarried and both parents living together</td>
</tr>
</tbody>
</table>

Supporting Parent’s Most Recent Marital Status Date

(If currently remarried use that marital status date): (Do not use today’s date)

Write the names of all household members including your parents.

Your parent’s household can include:

- Yourself.
- Your supporting parent(s)/step-parent(s).
- Your supporting parents’ children, if they receive more than half of their support from your supporting parents from July 1, 2016, through June 30, 2017.
- Other people, if they now live with your supporting parents and receive more than half of their support from your supporting parents and will continue to do so from July 1, 2016 through June 30, 2017.

Full name of family member, including parents, step-parent and siblings. Start with yourself.

<table>
<thead>
<tr>
<th>Relationship to Student</th>
<th>Birthday</th>
<th>Name of the college for any family member (excluding parents) who will be working toward a degree or certificate and will be enrolled at least ½ time during 2016-17 academic year.</th>
<th>Grade Level in College</th>
</tr>
</thead>
<tbody>
<tr>
<td>SELF</td>
<td>UNI Cedar Falls, IA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.</td>
<td>2.</td>
<td>3.</td>
<td>4.</td>
</tr>
<tr>
<td>5.</td>
<td>6.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Supplemental Nutritional Assistance Program – SNAP (Food Stamps)
Did one of the persons listed in your parent’s household receive benefits from SNAP in 2014 or 2015?  ____Yes  ____No
(Documentation of the receipt of SNAP benefits may be requested.)

Child Support Paid (Do not report child support you received in this section.)
Did one of the persons listed in your parent’s household pay child support in 2015?  ____Yes  ____No
If yes, provide the information below.  Do not list child support you paid for children listed in your household.

<table>
<thead>
<tr>
<th>Person in your Household Who Paid Child Support</th>
<th>Person the Child Support Was Paid To</th>
<th>Name of Child (not listed in your household) Support Was Paid For</th>
<th>Age of Child Support Was Paid For</th>
<th>Amount of Child Support Paid in 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(Documentation of the payment of child support may be requested.)

Income Information

Important Information for Tax Filers: You must either use the IRS Data Retrieval Tool to pull your tax information directly into the FAFSA from the IRS OR you must provide us with a copy of your signed 2015 Federal Tax Transcript obtained from the IRS.

IRS Data Retrieval:

Is the fastest and most accurate way to complete Verification. Tax information is pulled into the FAFSA directly from the IRS!

- Go to www.FAFSA.gov, log into the FAFSA, select “Make FAFSA Corrections,” and navigate to the student and parent financial sections.
- If eligible to complete the process, use the IRS Data Retrieval to transfer 2015 IRS tax information to the FAFSA for both student and parent.
- When using IRS Data Retrieval, do not modify the tax information after transferring it to the FAFSA. If modified, tax transcripts will be required.
- Make sure to SUBMIT the FAFSA once tax information has been retrieved.

IRS Tax Return Transcript:
If you are unable or choose not to use the IRS Data Retrieval Tool, an IRS Tax Return Transcript will be required.

- To request a 2015 Tax Return Transcript
  - Go to www.IRS.gov and use the “Get a Tax Transcript” link or
  - Call 1-800-908-9946
  - Use the IRS2GO mobile app or
  - File Form 4506T-EZ.

  Make sure to request a 2015 Tax Return Transcript, NOT an Account Transcript.

- SSN, date of birth, and address used on the taxes are needed when making the request.
- It may take an estimated 2-6 weeks to receive a copy of the transcript from IRS after they have processed your taxes.
- If you have trouble obtaining a tax transcript, contact the IRS at 800-829-1040 for instructions on how to obtain one.
Parent(s) Tax Forms and Income Information

<table>
<thead>
<tr>
<th>CHECK ONE:</th>
<th>IF YOUR PARENT:</th>
<th>YOUR PARENT MUST:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>USED the IRS Data Retrieval Tool to transfer 2015 tax data to the FAFSA and made no changes to the information after uploaded.</td>
<td>Complete this Verification Worksheet and return it to our office. (Your parent DOES NOT NEED to turn in a copy of their tax transcript or W-2’s.)</td>
</tr>
<tr>
<td></td>
<td>DID NOT (or could not) transfer their 2015 income information to the FAFSA using the IRS Data Retrieval Tool.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach your parent(s) official 2015 IRS Tax Transcript, NOT an Account Transcript. (Tax return transcripts must be obtained directly from the IRS. Directions for requesting a tax transcript are in the Income Information Section of this form. Copies of your original 1040 form are not acceptable.)</td>
</tr>
<tr>
<td></td>
<td>DID NOT work and WILL NOT file a 2015 Federal Tax return.</td>
<td>Complete this Verification Worksheet and return it to our office.</td>
</tr>
<tr>
<td></td>
<td>WORKED, but is NOT REQUIRED TO FILE a 2015 Federal Tax Return.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach copies of all 2015 W-2 forms issued to your parent. List every employer even if the employer did not issue a W-2.</td>
</tr>
<tr>
<td></td>
<td>Filed a 2015 IRS Form 4868 Application for Automatic Extension of Time.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach a copy of your 2015 IRS Form 4868 Application for Automatic Extension of Time. Attach copies of all 2015 W-2 forms issued to you. If self-employed, attach a signed statement with your estimated AGI and Taxes Paid. Once you have filed your taxes you will be required to use the IRS Data Retrieval or provide us a copy of your Tax Return Transcript.</td>
</tr>
</tbody>
</table>

Note: If you are filing an amended 2015 IRS tax return, you must turn in a signed copy of your amended tax return AND obtain a Tax Return Transcript from the IRS even if you used the IRS Data Retrieval. The IRS Data Retrieval does not reflect the amended information.

Rollover or Distribution - If there is a dollar amount on your parent(s) 2015 Federal tax return for IRA Distributions (1040-Line 15a, 1040A-Line 11a) or Pensions and Annuities (1040-Line 16a, 1040A-Line 12a) this may be from an untaxed IRA, pension or annuity. Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy. A “rollover” is a tax-free distribution of cash or other assets moved from one retirement plan to another. If you are unsure if it was a rollover, please contact your tax preparer.

- There is no amount on these lines.
- The IRA, pension or annuity WAS a “rollover” (you did not receive the money). Submit Distribution Form 1099 with this worksheet.
- The IRA, pension or annuity WAS NOT a “rollover” (you did receive the money).
- The IRA was a rollover to a Roth IRA.
- The amount was from a Life Insurance policy.

Rental real estate, royalties, partnerships, S corporations, trusts, etc.
Is there an amount in the Rent/Royalty/Partnership/Estate (1040-Line 17) of your parent(s) 1040 Tax Return? Yes No
- If yes, did that income come from a Schedule K-1 Form 1065? Yes No
- If the amount came from a Schedule K-1 Form 1065 what is the amount from box 14, Letter “A” of the 1065? $_________
### Student’s Tax Forms and Income Information

<table>
<thead>
<tr>
<th>CHECK ONE:</th>
<th>IF YOU:</th>
<th>YOU MUST:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>USED the IRS Data Retrieval Tool to transfer 2015 tax data to the FAFSA and made no changes to the information.</td>
<td>Complete this Verification Worksheet and return it to our office. (You DO NOT NEED to turn in a copy of your tax transcript or W-2’s at this time.)</td>
</tr>
<tr>
<td>☐</td>
<td>DID NOT (or could not) transfer my 2015 income information to the FAFSA using the IRS Data Retrieval Tool.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach your official 2015 IRS Tax Transcript, NOT an Account Transcript. (Tax return transcripts must be obtained directly from the IRS. Directions for requesting a tax transcript are in the Income Information Section of this form. Copies of your original 1040 form are not acceptable.)</td>
</tr>
<tr>
<td>☐</td>
<td>DID NOT work and WILL NOT file a 2015 Federal Tax return.</td>
<td>Complete this Verification Worksheet and return it to our office.</td>
</tr>
<tr>
<td>☐</td>
<td>WORKED, but are NOT REQUIRED TO FILE a 2015 Federal Tax Return.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach copies of all 2015 W-2 forms issued to you. List every employer even if the employer did not issue a W-2.</td>
</tr>
<tr>
<td>☐</td>
<td>Filed a 2015 IRS Form 4868 Application for Automatic Extension of Time.</td>
<td>Complete this Verification Worksheet and return it to our office. Attach a copy of your 2015 IRS Form 4868 Application for Automatic Extension of Time. Attach copies of all 2015 W-2 forms issued to you. If self-employed, attach a signed statement with your estimated AGI and Taxes Paid. Once you have filed your taxes you will be required to use the IRS Data Retrieval or provide us a copy of your Tax Return Transcript.</td>
</tr>
</tbody>
</table>

### Rollover or Distribution
- If there is a dollar amount on your 2015 Federal tax return for IRA Distributions (1040-Line 15a, 1040A-Line 11a) or Pensions and Annuities (1040-Line 16a, 1040A-Line 12a) this may be from an untaxed IRA, pension or annuity. Please indicate whether these funds were the result of a rollover, distribution or Life insurance policy. A “rollover” is a tax-free distribution of cash or other assets moved from one retirement plan to another. If you are unsure if it was a rollover, please contact your tax preparer.
  - There is no amount on these lines.
  - The IRA, pension or annuity WAS a “rollover” (you did not receive the money). Submit Distribution Form 1099 with this worksheet.
  - The IRA, pension or annuity WAS NOT a “rollover” (you did receive the money).
  - The IRA was a rollover to a Roth IRA.
  - The amount was from a Life Insurance policy.

### Rental real estate, royalties, partnerships, S corporations, trusts, etc.
Is there an amount in the Rent/Royalty/Partnership/Estate (1040 - Line 17) of your Federal 1040 Tax Return? Yes No
- If yes, did that income come from a Schedule K-1 Form 1065? Yes No
- If the amount came from a Schedule K-1 Form 1065 what is the amount from box 14, Letter “A” of the 1065? $_____

### Sign this worksheet
- By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. A parent whose information is provided on this worksheet must also sign.

---

**Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.